

Equatorial Energia S.A.

Public-Held Company

CNPJ/MF nº 03.220.438/0001-73

NOTICE TO THE MARKET

Brasília, June 27th, 2018 - A Equatorial Energia S.A. (“Company”) informs its shareholders and the market in general that, has signed in June 19th, a Financing Agreement between its subsidiaries, Equatorial Transmissora 1 SPE S.A., Equatorial Transmissora 2 SPE S.A. and Equatorial Transmissora 3 SPE S.A. (“SPVs 1, 2 and 3”) and Banco do Nordeste do Brasil S.A. (“BNB”). The objective is to provide R\$ 1,121 million (one billion and one hundred and twenty-one million reais) in financing lines, to be funded by the Constitutional Financing Fund for the Northeastern Region (FNE, in Portuguese), corresponding to slightly above 70% of the Capex forecast by ANEEL for these lots.

SPVs 1, 2 and 3 are responsible for the development, construction and operation of the lots 8, 9 and 12 from the 2nd Phase of the Transmission Auction #013/2015, held on October, 2016.

The financing line matures in 20 years.

EDUARDO HAIAMA

Chief Financial and Investor Relations Officer

EQUATORIAL ENERGIA S.A.