



Equatorial Energia S/A
Publicly-Held Company
Corporate Taxpayer's ID (CNPJ/MF): 03.220.438/0001-73
Company Registry ID (NIRE): 2130000938-8

NOTICE TO SHAREHOLDERS

We hereby inform our shareholders that the Annual General Meeting ("AGM") held today approved the payment of dividends in the total amount of **R\$ 129,082,503.55**, which represents **R\$0.6500000** per share.

The dividends will be paid to the shareholders registered as such on **04/15/2016**. The shares will be trading ex-dividends as from 04/18/2016.

Also, the Board of Directors in a meeting held on December 23, 2015 ("BoD") approved the payment of **Interest on Equity** ("IoE") in the total amount of **R\$ 69,505,573.20**, gross of Income Tax, equivalent to **R\$ 0.35000000 per share**.

The IoE will be paid to shareholders registered as such on December 23, 2015, and the shares have been trading ex-IoE since the following trading day.

The dividends and the IoE will be paid until December 31, 2016, without any monetary restatement or any other kind of compensation.

| Event | Base Date | Total Amount | Amount per share |
|--------------------|------------------|---------------------|-------------------------|
| Dividends | 04/15/2016 | 129,082,503.55 | 0.6500000 |
| Interest on Equity | 12/23/2015 | 69,505,573.20 | 0.3500000 |

Rio de Janeiro, April 15, 2016

Eduardo Haiama
Chief Financial and Investor Relations Officer
Equatorial Energia S/A