



**Equatorial Energia S/A**  
Publicly Held Company  
Corporate Taxpayer ID (CNPJ/MF): 03.220.438/0001-73  
Company Registry (NIRE): 2130000938-8

## **NOTICE TO THE MARKET**

### **AMENDMENT AND CLARIFICATION OF PROPOSALS FOR DIVIDEND DISTRIBUTION, CAPITAL REDUCTION AND INTEREST ON EQUITY**

Equatorial Energia hereby provides its shareholders with additional information on the proposals for the distribution of dividends and capital reduction announced on February 17, 2009 and the distribution of interest on equity announced on December 22, 2008.

**Payment of interest on equity.** The Company's Board of Directors Meeting of December 22, 2008 approved the payment of interest on equity and its shares have been trading ex-interest on equity since December 23, 2008.

**Dividends and capital reduction.** The Board of Directors Meeting of February 17, 2009 approved the proposals for dividend distribution and capital reduction, which will be submitted for approval to the Extraordinary Shareholders' Meeting to be held on March 20, 2009.

As a result, the total amount of the distribution proposed to shareholders is R\$2.6914 per share, as shown below:

<b>Event</b>	<b>R\$ / base</b>	<b>Shareholder base date</b>	<b>Ex-payment date</b>
Interest on Equity	0.1123	December 22, 2008	December 23, 2008
Dividends	1.8000	March 20, 2009	March 23, 2009
Capital Reduction	0.7791	To be defined	To be defined

Amending the information published in the Notice to the Market on February 17, 2009, the shareholder base date proposed for reimbursement related to the capital reduction has yet to be determined by the Company's management and ratified by the Extraordinary Shareholders' Meeting. As soon as it is determined, the proposed date will be disclosed to the market.

**Settlement date for Dividends, Interest on Equity and Capital Reduction.** The settlement date for these payments proposed above has yet to be determined. The Company's management will submit a proposal to the Extraordinary Shareholders' Meeting to be held on March 20, 2009.

Rio de Janeiro, February 20, 2009

**Eduardo Haiama**

**Chief Financial and Investor Relations Officer**

**Equatorial Energia S/A**