



**Equatorial Energia S/A**  
Publicly-held Company  
Corporate Taxpayer's ID (CNPJMF) 03.220.438/0001-73  
Corporate Registry (NIRE) 2130000938-8

### **NOTICE TO THE MARKET**

We hereby inform that due to the exercise of stock options from part of the first tranche of options granted under the Company's Third Stock Option Plan approved at the Extraordinary Shareholder's Meeting held on October 16, 2008, the beneficiaries subscribed 17,250 common shares at the issue price of R\$ 7.75 per common share, totaling a capital increase of R\$133,773.73 (one hundred and thirty three thousand, seven hundred and seventy three *reais*, and seventy three *centavos*).

Consequently, the Company's capital stock increased to R\$907,024,952.96 (nine hundred and seven million, twenty-four thousand, nine hundred and fifty-two *reais* and ninety-six *centavos*), represented by 105,817,876 common shares, as ratified by the Company's Board of Directors Meeting held on May 7, 2009.

Shares issued due to the exercise of stock options under the Plan shall have the same rights of the Company's other outstanding shares, including full dividends and/or interest on equity and/or capital reduction to be distributed by the Company.

**Eduardo Haiama**  
**Financial and Investor Relations Officer**  
**Equatorial Energia S/A**