



**Equatorial Energia S/A**  
Publicly-held Company  
Corporate Taxpayer's ID (CNPJMF) 03.220.438/0001-73  
Corporate Registry (NIRE) 2130000938-8

### **NOTICE TO THE MARKET**

We hereby inform that due to the exercise of stock options from part of the first tranche of options granted under the Company's Third Stock Option Plan approved at the Extraordinary Shareholder's Meeting held on October 16, 2008, the beneficiaries subscribed 21,400 common shares at the issue price of R\$ 7.10 per common share, totaling a capital increase of R\$152,066.18 (one hundred and fifty two thousand, sixty six *reais*, and eighteen *centavos*).

Consequently, the Company's capital stock increased to R\$907,466,859.85 (nine hundred and seven million, four hundred sixty-six thousand, eight hundred and fifty-nine *reais* and eighty-five *centavos*), represented by 105,880,505 common shares, as ratified by the Company's Board of Directors Meeting held on September 3, 2009.

Shares issued due to the exercise of stock options under the Plan shall have the same rights of the Company's other outstanding shares, including full dividends and/or interest on equity and/or capital reduction to be distributed by the Company.

**Eduardo Haiama**

**Financial and Investor Relations Officer**

**Equatorial Energia S/A**