



Equatorial Energia S.A.
Public-held Company
CNPJ/MF nº 03.220.438/0001-73

MATERIAL FACT

In response to the press reports of this date, Equatorial Energia S.A. ("Company"), pursuant to CVM Instruction 358/02, hereby clarifies to the public that:

- (1) The Company holds 25% of the capital stock of Rio Minas Energia S.A. which, in turn, is the controlling shareholder of Light S.A.
- (2) The Company's controlling shareholder and management have had an understanding with third parties regarding the possible disposal of its indirect interest in Light S.A. However, no agreement of any kind has been entered into so far, nor has any negotiation been held nor any transaction, even preliminary, structured for this purpose.
- (3) The Company is always ready to discuss with anyone interested, new opportunities that may result in benefits to its shareholders, while always respecting its statutory, contractual and legal commitments.
- (4) The Company will keep its shareholders and the market informed of any agreement or fact whose disclosure is required by law or CVM's regulations.

Rio de Janeiro, September 15, 2009

Eduardo Haiama
Chief Financial and Investor Relations Officer
Equatorial Energia S.A.