



**Equatorial Energia S.A.**  
Publicly Held Company  
Corporate Taxpayers ID (CNPJ/MF): 03.220.438/0001-73

### **NOTICE TO THE MARKET**

In response to Official Letter CVM/SEP/GEA-1/No. 469/2009 sent on November 18, 2009, concerning the article published in the newspaper *Valor Econômico* on November 18, 2009 entitled "Fundo Pactual desiste do setor elétrico" (Fundo Pactual gives up on the power sector), Equatorial Energia S.A. ("Company") provides the following clarifications:

(1) The Company has no plans to dispose of its equity interests in the electricity sector and terminate its activities, nor is it negotiating, even on preliminary basis, any transaction involving the sale of these interests, notwithstanding item (2) below.

(2) As already extensively disclosed to the market, the Company's controlling shareholder, Fundo de Investimento em Participações PCP ("FIP PCP"), and the Company have been holding non-exclusive discussions with Companhia Energética de Minas Gerais – CEMIG ("CEMIG") regarding the possible sale of the indirect interest held in Light S.A., and to date no agreement has been formalized, not even on a preliminary basis, nor has any new event occurred that would require disclosure in accordance with governing law.

(3) The Company requested clarification from FIP PCP on the article published in *Valor Econômico* on November 18, 2009, and received on this date the correspondence attached to this Notice to the Market.

(4) The Company will inform its shareholders and the market if it receives any other communication from its controlling shareholder FIP PCP or in the event of any agreement or fact that requires disclosure in accordance with governing law or the regulations of the Securities and Exchange Commission of Brazil (CVM).

Rio de Janeiro, November 19, 2009

**Eduardo Haiama**  
**Chief Financial and Investor Relations Officer**  
**Equatorial Energia S.A.**

Rio de Janeiro, November 19, 2009

To Mr.  
Eduardo Haiama  
Chief Financial and Investor Relations Officer  
Equatorial Energia S.A.  
Av. Borges de Medeiros, 633, sala 708, Office Shopping Leblon,  
22430-041 Rio de Janeiro - RJ

Dear Mr. Eduardo Haiama,

In response to your letter dated November 18, 2009, we inform you and Equatorial Energia S.A. ("Equatorial") the following:

1. Fundo de Investimento em Participações PCP ("FIP PCP"), due to its inherent nature, regularly holds discussions with potential interested parties with the objective of business opportunities in equity interests, whether through the sale of interests in invested companies, mergers or any other transactions aligned with the fund's objectives or strategies.

2. Regarding the article published in *Valor Econômico* on November 18, 2009 entitled "Fundo Pactual desiste do setor elétrico", and for the purpose of responding to Official Letter /CVM/SEP/GEA-1/No. 469/2009, FIP PCP clarifies that, as the controlling shareholder of Equatorial, it has no plans to dismember the company with the objective of selling all of its interests in the electricity sector and terminating its activities, nor are any negotiations being held with this objective. However, FIP PCP does not rule out the possibility of starting negotiations that, at the level of FIP PCP, could add value for its investors or, at the level of Equatorial, could add value for its shareholders, always observing its statutory, regulatory and legal obligations.

3. Therefore, as already extensively disclosed to the market, FIP PCP has been holding discussions with CEMIG on a non-exclusive basis concerning the potential disposal of its indirect interest in Light S.A. To date, however, no agreement has been formalized, no structure has been defined and no event has occurred that would require disclosure.

4. In the event that any agreement or contract is executed, or any event materializes that, in accordance with governing law and regulations, must be informed to you or disclosed to the market, we will provide said information immediately. We reaffirm our commitment to best practices in the area of corporate governance.

5. We remain at your disposal for any further clarifications you may require.

Cordially,

Fundo de Investimento em Participações PCP