



**Equatorial Energia S/A**  
Publicly-held Company  
Corporate Taxpayer's ID (CNPJMF) 03.220.438/0001-73  
Corporate Registry (NIRE) 2130000938-8

**NOTICE TO THE MARKET**

We hereby inform that due to the exercise of stock options granted under the Company's Third Stock Option Plan approved at the Extraordinary Shareholder's Meeting held on October 16, 2008, 2,098,244 common shares were subscribed at the issue price of R\$ 7.11 per common share, totaling a capital increase of R\$14,918,514.84.

Consequently, the Company's capital stock increased to R\$922,403,436.52, represented by 107,981,274 common shares, as ratified by the Company's Board of Directors Meeting held today.

Shares issued due to the exercise of stock options under the Plan shall have the same rights of the Company's other outstanding shares, including full dividends and/or interest on equity and/or capital reduction to be distributed by the Company.

Rio de Janeiro, January 06, 2010

**Eduardo Haiama**  
**Chief Financial and Investor Relations Officer**  
**Equatorial Energia S.A.**