



## **EQUATORIAL ENERGIA S.A.**

Publicly-held Company

Corporate Taxpayer's Id. (CNPJ/MF) 03.220.438/0001-73

### **NOTICE TO THE MARKET**

Equatorial Energia S.A. ("Company"), in answer to a request made by BM&F Bovespa concerning the material fact from April 14, 2010 ("Material Fact"), clarifies to its shareholders and the market in general what follows:

1. As described in item 18 of the Material Fact, by the partial spin-off of the Company, a new corporation will be created ("Newco") and each Company's shareholder will receive one Newco's share for each share of the Company's capital that is detained.
2. It should be clarified that, from the date of the approval of the spin-off until Newco has its shares trading in BM&F Bovespa's *Novo Mercado* segment, the shares issued by the Company can only be traded in the stockmarket jointly with the corresponding shares issued by Newco, under the ticker EQTL3, being forbidden the separate trading in the stockmarket of shares issued only by Newco or by the Company.
3. Only as from the admission of trading of Newco's shares in the BM&F Bovespa's *Novo Mercado* segment, the shares issued by the Company and the shares issued by Newco will be traded independently one from another.

Rio de Janeiro, April 14, 2010

**Eduardo Haiama**  
**Chief Financial and Investor Relations Officer**  
**Equatorial Energia S.A.**