



Equatorial Energia S/A
Publicly-held Company
Corporate Taxpayer's ID (CNPJMF) 03.220.438/0001-73
Corporate Registry (NIRE) 2130000938-8

NOTICE TO THE MARKET

We hereby inform that due to the exercise of stock options from the third tranche of options granted under the Company's Third Stock Option Plan approved at the Extraordinary Shareholder's Meeting held on October 16, 2008, the beneficiaries subscribed 400,347 common shares at the global issue price of R\$ 21.00, totaling a capital increase of the same amount.

Consequently, the Company's capital stock increased to R\$566,830,613.72 (five hundred sixty-six million, eight hundred thirty thousand, six hundred thirteen reais and seventy-two centavos), represented by 109,226,672 common shares, as ratified by the Company's Board of Directors Meeting held on March 29, 2011.

Shares issued due to the exercise of stock options under the Plan shall have the same rights of the Company's other outstanding shares, including full dividends and/or interest on equity and/or capital reduction to be distributed by the Company.

March 30, 2011

Eduardo Haiama

Financial and Investor Relations Officer

Equatorial Energia S/A