



Equatorial Energia S.A.
Publicly Held Company
Corporate Taxpayers' ID (CNPJ/MF) 03.220.438/0001-73

NOTICE TO THE MARKET

1. Equatorial Energia S.A. ("EQUATORIAL ENERGIA") informs the market that the Material Fact published on July 10, 2007 regarding the request for prior consent filed at the National Electric Energy Agency ("ANEEL"), aiming at the adherence of the company to the *Novo Mercado* of the São Paulo Stock Exchange (Bovespa) and the listing of its shares on this segment, does not trigger any withdraw rights to its shareholders, given that no resolutions have been effectively implemented. So far, the Company has only filed the request for prior consent at ANEEL.
2. If this request is approved by ANEEL, the company will publish a new Material Fact containing all information related to the migration process, including the timetable and the measures to be taken, as well as information regarding the withdraw rights for any potential dissenting shareholders.
3. As stated in the Material Fact, EQUATORIAL ENERGIA shall keep the Brazilian Securities and Exchange Commission (CVM), the company's shareholders and the market in general informed of any developments at ANEEL regarding this matter and of any related events.

São Luís, July 11, 2007

Equatorial Energia S.A.

Leonardo Duarte Dias
- Investor Relations Officer -