



EQUATORIAL ENERGIA S.A.
Publicly-held Company
Corporate Taxpayer's ID (CNPJ/MF): 03.220.438/0001-73

MATERIAL FACT

1. Pursuant to Law 6404 of December 15, 1976 ("Corporate Law") and CVM Instruction 358 of January 3, 2002, Equatorial Energia S.A. ("EQUATORIAL ENERGIA" or "Company") hereby informs the Comissão de Valores Mobiliários (Brazilian Securities and Exchange Commission - "CVM") and the market in general that, in accordance with Official Letter 1923/2007-SFF/ANEEL, the National Electricity Agency ("ANEEL") has waived its prior consent in relation to the proposal by EQUATORIAL ENERGIA, object of the Material Fact dated July 10, 2007, and the Notice to Shareholders dated July 11, 2007, concerning amendments to its Bylaws to take account of the listing of its shares on the *Novo Mercado* trading segment of the São Paulo Stock Exchange ("Bovespa") and the dilution of those shares held by the controlling shareholder.

2. EQUATORIAL ENERGIA further announces that it is currently determining the best means of implementing the above-mentioned changes, particularly vis-à-vis the schedule of the necessary corporate acts. As soon as a decision is reached on this matter, the Company will inform the market of the next steps in the process, as well as any other matters related to this Material Fact.

São Luís, September 24, 2007.

Leonardo Duarte Dias
- Investor Relations Officer -