



Equatorial Energia S.A.
Publicly-held Company
Corporate Taxpayer's ID (CNPJ/MF): 03.220.438/0001-73

NOTICE TO THE MARKET

Pursuant to item 1.7 of the material fact published on this date, Equatorial Energia S/A ("Equatorial") hereby informs the public in general that the shares to be issued as a result of the merger of PCP Energia Participações S/A into Equatorial will be entitled to the same benefits as existing shares, including dividends and other capital remunerations that are approved by the Company.

São Luís, January 28, 2008.

Equatorial Energia S/A