



Equatorial Energia S/A
Publicly-held Company
Corporate Taxpayer's ID (CNPJ/MF): 03.220.438/0001-73

NOTICE TO THE MARKET

Pursuant to the material fact published on January 28, 2008, Equatorial Energia S/A ("Equatorial") hereby informs the public in general that the right of withdrawal relative to the conversion of preferred to common shares, to be approved by the Extraordinary Shareholders' Meeting to be held on February 12, 2008, may only be exercised in relation to those preferred shares proven to be held on July 10, 2007, excluding transactions effected on said date.

São Luís, January 28, 2008.

Equatorial Energia S/A