



Equatorial Energia S.A.
Publicly-held Company
Corporate Taxpayer's ID (CNPJ/MF): 03.220.438/0001-73

NOTICE TO THE MARKET

Equatorial Energia S.A. ("Equatorial") hereby informs its shareholders and the public in general that the information and documents related to (i) the merger of PCP Energia Participações; (ii) the listing of Equatorial on the Novo Mercado; (iii) the reverse split of Equatorial's shares; and (iv) Equatorial's capital increase due to the exercise of the Stock Option Plan, are available on the following web page: http://www.equatorialenergia.com.br/hotsite_age.

The aim behind this initiative is to provide Equatorial's shareholders with greater transparency regarding the above-mentioned proposals. In line with its commitment to the best corporate governance practices, the Company has also provided powers of attorney for voting at the Meeting on the web page and has given its shareholders a greater opportunity of taking part.

São Luís, January 31, 2008.

Equatorial Energia S.A.