



EQUATORIAL ENERGIA S/A
Corporate Taxpayer's ID (CNPJ/MF): 03.220.438/0001-73
Corporate Registry (NIRE): 2130000938-8
Publicly-held Company

In response to Official Letter /CVM/SEP/GEA-1/N.º 139/2008, EQUATORIAL ENERGIA S/A, hereby declares that it did not hire KPMG Auditores Independentes, its external auditors, for any other services beyond the independent audit.

The Company's hiring policy is designed to ensure the independence of the auditors in line with the prevailing regulations. Essentially, these determine that the auditors may not audit their own work, nor exercise any managerial function for their clients or promote their clients' interests

We remain at your disposition for any further information you may require.

Sincerely,

Leonardo Duarte Dias
Investor Relations Officer