

EQUATORIAL ENERGIA S.A.
Corporate Taxpayer's ID (CNPJ/MF) 03.220.438/0001-73
Company Registry (NIRE) 2130000938-8
Publicly-held Company

ANNUAL AND EXTRAORDINARY GENERAL MEETING
CALL NOTICE

The shareholders of Equatorial Energia S.A. are hereby invited to attend the Annual and Extraordinary General Meeting ("AEGM") to be held, following the first call, on March 19, 2012, at 11 a.m., at the Company's headquarters located at Alameda A, Quadra SQS, 100, sala 31, Loteamento Quitandinha, Altos do Calhau, CEP 65071-680, in the city of São Luis, state of Maranhão, in order to decide on the following agenda: **(a) Annual General Meeting: (a.1)** to acknowledge Management's accounts and examine, discuss and vote the Company's Financial Statements, the Report of the Independent Auditors and the Report of the Fiscal Council for the fiscal year ended December 31, 2011; **(a.2.)** to resolve on the allocation of annual net income for the fiscal year ended December 31, 2011; **(a.3.)** to resolve on the payment of dividends; **(a.4.)** to determine Management's overall compensation for 2012's exercise, acting on the proposal of the Company's Board of Directors approved at a meeting held on February 15, 2012; **(a.5.)** to resolve on the installation of the Board, election of its members and determination of their fees, and **(b) Extraordinary General Meeting: (b.1.)** to deliberate on the amendment to art. 22 of the Company's Bylaws, proposal in order to to include specific provision on the powers of attorney for financial institutions to guarantee financing; **(b.2.)** to resolve on the proposed reform of the Company's Bylaws in order to adapt it to the new version of BM&FBOVESPA's New Market Listing Rules of the BM &FBOVESPA; **(b.3.)** To deliberate on the proposed amendment of the Company's Bylaws in order to reflect the new Capital Stock after the capital raise due to the exercise of the Company's Stock Option Plan; **(b.4.)** consolidate the Company's Bylaws resulting from the possible approval of the previous items. **GENERAL PROVISIONS:** **i)** Company shareholders should present, at the Company's headquarters, at least 72 hours prior to the Meeting, their respective statements of share ownership issued by the depositary financial institution; **ii)** Shareholders wishing to be represented by a proxy should present the respective powers of attorney at the Company's headquarters, at least 72 hours prior to the Meeting; and **iii)** all the documents related to the subjects to be discussed in the AEGM, according to Article 6, from CVM Instruction 481/09 are available to shareholders, since this date, in the Company's headquarters and its electronic website (www.equatorialenergia.com.br), as well as in CVM – Comissão de Valores Mobiliários (www.cvm.gov.br).

São Luís (MA), March 2, 2012

Carlos Augusto Leone Piani
Chairman of the Board of Directors