



## **EQUATORIAL ENERGIA S.A.**

Public-held Company  
CNPJ/MF n.º 03.220.438/0001-73

### **NOTICE TO THE MARKET**

Equatorial Energia S.A. ("Company"), in reply to the Brazilian Securities and Exchange Commission – CVM inquiry, according to its Official Letter/CVM/SEP/GEA-1/nº 465/2012, mentioning an article published in June 01, 2012, at "Jornal da Energia", Economy section, titled "Celpa, before without interested, now an asset under dispute in the segment", in which appears a statement attributed to the Company affirming "it's attentive to all market movements" and that "it wouldn't rule out the possibility of evaluating the asset", clarifies to its shareholders and the general market the following:

1. The Company confirms that is constantly evaluating the market movements in the sector in which it operates and that it would not rule out the possibility to evaluate any asset in the mentioned sector, including Centrais Elétricas do Pará S.A. – CELPA.
2. Currently, there is no ongoing negotiation between the Company and CELPA relating to investment or acquisition of a shareholding stake in CELPA.
3. The Company will keep its shareholders and the market informed should any matter or fact comes to happen which its publishing is necessary in accordance to the law or CVM regulations.

Rio de Janeiro, June 5, 2012.

**Eduardo Haiama**  
**Chief Financial and Investor Relations Officer**  
**Equatorial Energia S.A.**