



EQUATORIAL ENERGIA S.A.

Public-held Company
CNPJ/MF n.º 03.220.438/0001-73

NOTICE TO THE MARKET

Equatorial Energia S.A. ("Company") is disclosing to the market some clarifications requested by Official Letter CVM/SEP/GEA-1/nº 478/2012, referring to an article published in 12.06.13, in "Valor Econômico" newspaper, Companies Section, titled "Options for the Rede Group", which states the following:

"The government studies dividing Rede Energia Group operations in the distribution segment as one of the options to solve its problems, mainly Celpa, from Pará, which is under the Brazilian Chapter 11, informed Reuters. According to sources, one of the proposals is to transfer Celpa to Equatorial Energia, Cemar's controlling shareholder."

Equatorial confirms that has expressed interest, in a non-binding and preliminary manner, of, possibly, ponder operation involving Centrais Elétricas do Pará S.A. – CELPA.

The Company states that there is no binding proposal, agreement or commitment signed, be it with Rede Energia Group, CELPA, its shareholders or creditors, Federal Government, or interested third-party, concerning a possible operation involving CELPA, being that the reason why there is no material fact to be published by the Company.

The Company will keep its shareholders and the market informed, should any matter or fact come to happen of which its publishing is required in accordance to the law or CVM regulations.

Rio de Janeiro, June 14, 2012.

Eduardo Haiama
Chief Financial and Investor Relations Officer
Equatorial Energia S.A.