



Companhia Energética do Maranhão – CEMAR

CNPJ/MF nº 06.272.793/0001-84

and

Equatorial Energia S.A.

CNPJ/MF nº 03.220.438/0001-73

Alameda A, Quadra SQS, nº 100,
Loteamento Quitandinha, Altos do Calhau
CEP 65.071-680– São Luís, MA

MATERIAL FACT

Companhia Energética do Maranhão – CEMAR (“CEMAR”) and Equatorial Energia S.A. would like to disclose that, based on paragraph 4 from article 157, Law 6.404/76 and on CVM Instruction 358/02, the intermediary institutions responsible for the fourth (4th) issuance (“Issuance”) of simple, unsecured, non-convertible debentures from CEMAR (“Debentures”), with restricted placement efforts, in accordance with CVM Instruction 476/09, concluded on June 14, 2012, the bookbuilding procedure (“Bookbuilding Procedure”) and, as a result, twenty-eight thousand (28,000) debentures will be issued, of which ten thousand and one hundred and thirty-eight (10,138) debentures from the First Series and seventeen thousand, eight hundred and sixty-two (17,862) debentures from the Second Series. The allocation of the debentures between the series was defined via the communicating vessels system, which means that the amount allocated in the First Series was subtracted from the total Issuance, thus defining the amount allocated in the Second Series.

The result of the Bookbuilding Procedure, including the definition of the final spread and the final rate applicable to the calculation of the remuneration of the Debentures from the First and Second Series, respectively, was ratified through the amendment and consolidation of the Debentures issuance deed, without the prior need of corporate approval or implementation of a General Meeting of Debenture Holders.

This material fact is exclusively informative in nature, in accordance with the prevailing legislation, and should not be construed as an offer to sell the Debentures.

The first amendment and consolidation of the Debentures issuance deed is available at the websites of CEMAR (www.cemar116.com.br/ri) and Equatorial (www.equatorialenergia.com.br).

São Luís, June 15, 2012
Eduardo Haiama
Chief Investor Relations Officer