



EQUATORIAL ENERGIA S.A.
Public-held Company
CNPJ/MF n.º 03.220.438/0001-73

NOTICE TO THE MARKET

EQUATORIAL ENERGIA S.A., company headquartered at Avenida Borges de Medeiros, 633, in the City of Rio de Janeiro, State of Rio de Janeiro, enrolled with the CNPJ/MF under No. 03.220.438/0001-73 ("Company"), discloses to the market clarifications requested by Official Letter/CVM/SEP/GAE/Nº 4215/12 ("Official Letter"), with the content transcribed below:

*"GAE 4215 -12
September 25, 2012*

*Equatorial Energia S.A.
Investor Relations Officer
Mr. Eduardo Haiama*

Dear Sirs,

We request a clarification until 09/26/2012, on the content of the news published in Valor Econômico newspaper, edition of 09/25/2012, under the title "Equatorial and J&F intensify dispute over Celpa, still unsolved" as well as other information considered important."

The Company announces that, pursuant to the Material Fact released by the Company on September 25, 2012, the Contract for the Sale and Purchase of Shares and Other Covenants from Centrais Elétricas do Pará S.A. – In Judicial Recovery (CELPA) was signed on that date, whereby the Company acquired 61.37% (sixty-one and thirty-seven per cent) of Celpa's capital stock.

The Company will keep its shareholders and the market informed about any act or fact which disclosure is required under the law or the regulations of the Brazilian Securities and Exchange Commission (CVM).

Rio de Janeiro, September 26, 2012.

Eduardo Haiama
Chief Financial and Investor Relations Officer
Equatorial Energia S.A.