

EQUATORIAL ENERGIA S/A
CNPJ/MF nº 03.220.438/0001-73
NIRE 2130000938-8
Publicly Held Open Capital Company

NOTICE TO THE MARKET

Pursuant to article 12 from *Comissão de Valores Mobiliários* (“CVM”) Instruction 358, from January 03, 2002, Equatorial Energia S.A. (“Company”), hereby informs the market that, today, PCP LATIN AMERICA POWER S.A., held by shares, located at Avenida Ataulfo de Paiva, 153, 5th and 6th floors, Leblon, City and State of Rio de Janeiro, ZIP 22.440-032, under CNPJ/MF 08.435.576/0001-93 (“PCP Latin”), transferred thirteen million, one hundred fifty-three thousand and four hundred and thirteen (13,153,413) common shares issued by the Company, representing twelve percent (12%) of the total capital stock of the Company, to its controlling shareholder FUNDO DE INVESTIMENTO EM PARTICIPAÇÕES PCP, investment fund shares inscribed under CNPJ/MF 08.621.544/0001-82.

Additional information may be obtained from the Investor Relations Department, by the phone number +55 21 3206-6607 or by e-mail at ir@equatorialenergia.com.br.

Rio de Janeiro, November 1, 2012.

Equatorial Energia S/A
Eduardo Haiama
Chief Financial and Investor Relations Officer