

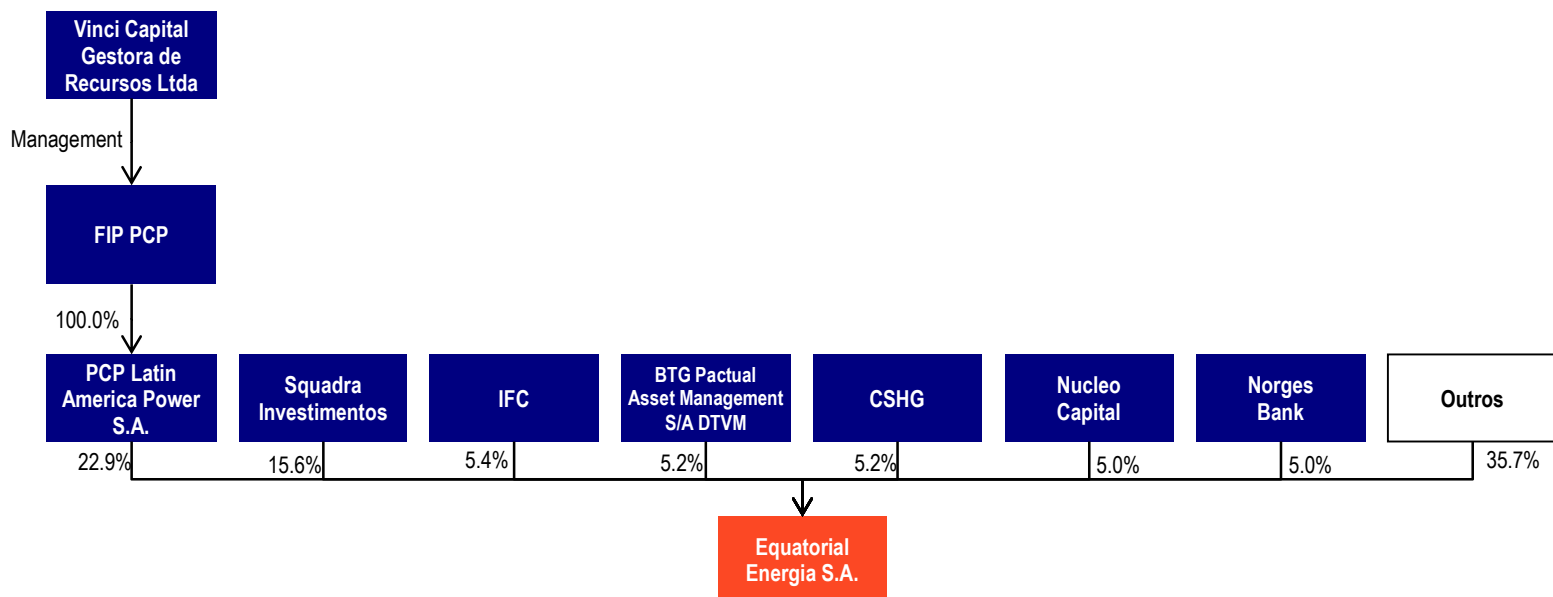
**EQUATORIAL ENERGIA S/A**  
**CNPJ/MF nº 03.220.438/0001-73**  
**NIRE 2130000938-8**  
**Publicly Held Open Capital Company**

**NOTICE TO THE MARKET**

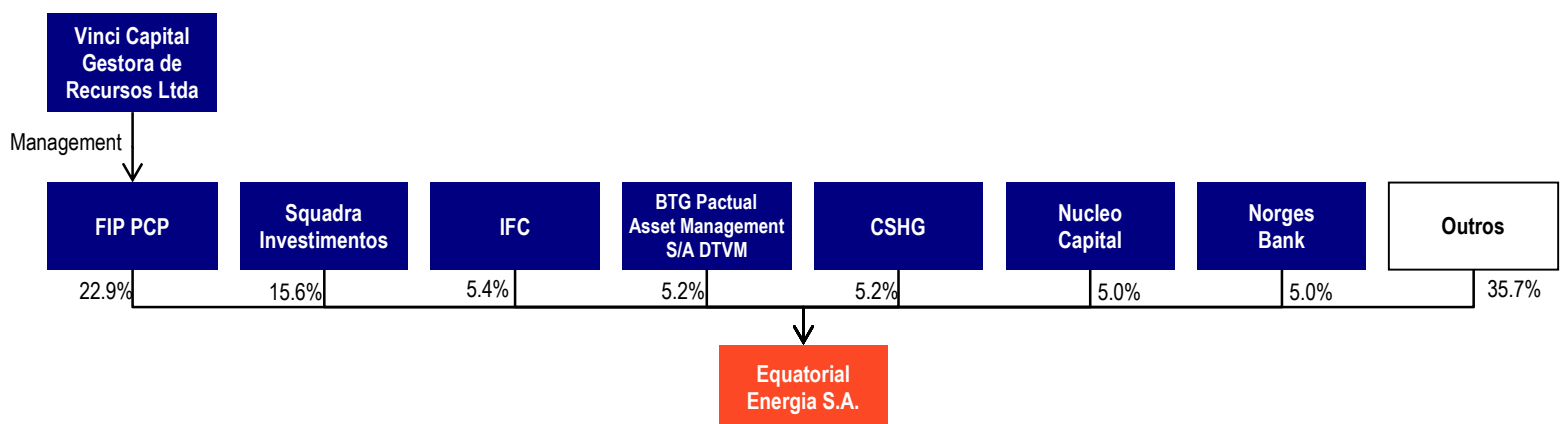
Pursuant to article 12 from *Comissão de Valores Mobiliários* (“CVM”) Instruction 358, from January 03, 2002, Equatorial Energia S.A. (“Company”), hereby informs the market that, today, PCP LATIN AMERICA POWER S.A., held by shares, located at Avenida Ataulfo de Paiva, 153, 5<sup>th</sup> and 6<sup>th</sup> floors, Leblon, City and State of Rio de Janeiro, ZIP 22.440-032, under CNPJ/MF 08.435.576/0001-93 (“PCP Latin”), transferred forty-five million, five hundred and eighteen thousand, one hundred forty-six (45,518,146) common shares issued by the Company, representing twelve percent (22,94%) of the total capital stock of the Company, to its controlling shareholder FUNDO DE INVESTIMENTO EM PARTICIPAÇÕES PCP, investment fund shares inscribed under CNPJ/MF 08.621.544/0001-82, which now holds such shares directly.

Such capital reduction, as deemed by the PCP Latin’s Extraordinary General Meeting, held in December 30, 2013 (“EGM”), becomes effective on this date, in view of the expiration of sixty (60) days after publication of EGM’s minutes, during which the effects of deliberation by the reduction of capital remain suspended, in accordance with Section 174 of Law 6.404/76.

## CURRENT OWNERSHIP STRUCTURE



## NEW CORPORATE STRUCTURE



Additional information may be obtained from the Investor Relations Department, by the phone number +55 21 3206-6607 or by e-mail at [ir@equatorialenergia.com.br](mailto:ir@equatorialenergia.com.br).

Rio de Janeiro, March 17, 2014.

**Equatorial Energia S/A**  
**Eduardo Haiama**  
**Chief Financial and Investor Relations Officer**