



**Equatorial Energia S/A**  
Publicly-Held Company  
Corporate Taxpayer's ID (CNPJ/MF): 03.220.438/0001-73  
Company Registry ID (NIRE): 2130000938-8

## **NOTICE TO SHAREHOLDERS**

### **PAYMENT OF INTEREST ON EQUITY**

We hereby inform our shareholders that the Board of Directors Meeting and Fiscal Council Meeting held on December 19, 2014 approved the payment of interest on equity ("IoE"). The IoE payment date shall be determined subsequently, when the payment of dividends for the year ended December 31, 2014, is resolved; said payment will not be subject to monetary restatement or any other remuneration.

Amount of Interest on Equity: The Company's shareholders will be paid the total gross amount of **R\$59,534,205.60 (fifty-nine million, five hundred thirty-four thousand, two hundred and five reais and sixty cents)** as interest on equity, corresponding to **R\$0.30 (thirty cents) per share**.

Shareholders Base: The Shareholders who will be entitled to receive interest on equity are those that appear in the Company's shareholder base as of today.

The Company's shares will be traded ex-IoE on December 22, 2014.

Taxation: Interest on equity will be subject to withholding income tax.

Means and Location of Payment: Shareholders entitled to dividends and interest on equity, who have already provided their bank account details to Banco Itaú S/A will have their payment credited to said bank account.

Shareholders whose registration details with Banco Itaú S/A are out of date or do not contain their individual or corporate taxpayer's ID (CPF and CNPJ, respectively) or bank account credit option will be credited as of the third business day following the updating of their registration details by presenting the following documents at any branch of Banco Itaú S/A or delivering same by mail to the Unidade de Ações e Debêntures, Rua Ururai, 111 – Tatuapé – Prédio B – Térreo – São Paulo, SP – CEP 03084-010:

1. Individuals: Individual Taxpayer's ID (CPF), Identity Card (RG) and upto-date proof of address;
2. Corporate Persons: Corporate Taxpayer's ID (CNPJ), Minutes, Bylaws/Articles of Incorporation and respective amendments thereto and upto-date proof of address (2 months).

Additional information may be obtained from the Company's Investor Relations Office, located at Avenida Borges de Medeiros, nº 633, Offices Shopping Leblon, sl 708, Rio de Janeiro, RJ, ZIP Code 22430-041, Phone: +5521 3206 6607; Fax: +5521 3206 6601.

Rio de Janeiro, December 19, 2014

**Eduardo Haiama**

**CFO & IRO**

**Equatorial Energia S/A**